



SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdtld@boml.in , somdistilleries@rediffmail.com, **Web :** www.somindia.in **Work :** Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5
CIN no: L74899DL1993PLC052787

Dated: 30.06.2018

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

Subject: Extraordinary General Meeting of Som Distilleries and Breweries Ltd. Held at company's factory at village Rojrachak, Dist. Raisen, M.P. on 29.06.2018 Code 507514, ISIN: 480C01012

Sir,

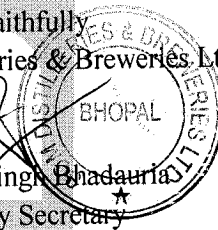
Kindly find attached the following documents:-

- i) A report of scrutinizer in form MGT-13 in respect of items of business dealt with at the Extraordinary General Meeting of Som Distilleries and Breweries Limited on 29.06.2018.
- ii) Minutes of the Extraordinary General Meeting held at village Rojrachak, Dist. Raisen, M.P. on 29.06.2018.
- iii) Report under Regulation 44 of SEBI (LODR) Regulations, 2015.

Thanking You

Yours Faithfully
For Som Distilleries & Breweries Ltd.


Mayank Singh Bhaduria
Company Secretary



SOM

GROUP OF COMPANIES

M.M. CHAWLA & ASSOCIATES

Company Secretaries

Ajay Tower, Mezzanine Floor, 104, E-5/1, Arera Colony, (Commercial)
Opposite Habibganj Police Station, Bhopal - 462 016

0755-2462665 (O),
2421438 (R),
09425004975 (M)

e-mail : mmchawlabhopal@gmail.com

FORM NO. MGT-13

REPORT OF SCRUTINIZER

[Pursuant to rule section 109 of the Companies Act, 2013 and rule 21(2) of the Companies
(Management and Administration) Rules, 2014]

To,

The Chairman,
Extraordinary General Meeting,
Som Distilleries and Breweries Limited
held on the 29TH day of the June, 2018
At village Rojrachak, Dist. Raisen, M.P

Dear Sir,

I, Madan Mohan Chawla, appointed as Scrutinizer for the purpose of the poll taken on the below mentioned resolution(s), at the Extraordinary General Meeting of the Equity Shareholders of **Som Distilleries and Breweries Limited** held on 29.06.2018 at village Rojrachak, Dist. Raisen, M.P, submit my report as under:

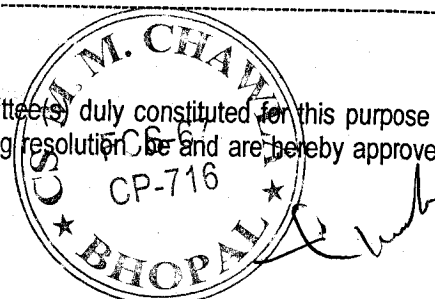
1. After the time fixed for closing of the poll by the Chairman, the ballot box kept for polling was locked in my presence with due identification marks placed by me.
2. The locked ballot box was subsequently opened in my presence and poll papers were diligently scrutinized. The poll papers were reconciled with the records maintained by the Company / Registrar and Transfer Agents of the Company and the authorizations / proxies lodged with the Company.
3. I did not find any poll papers invalid in respect of resolutions nos. 1 to 2. Electronic voting was allowed and has been included in this report.
4. The result of the Poll is as under:

A. RESOLUTION NO. 1 –

PREFERENTIAL ALLOTMENT OF EQUITY SHARES OF THE COMPANY

“RESOLVED THAT pursuant to the provisions of section 23, 42, 62 and other applicable provisions of the Companies Act 2013 (the “Act”), rules made thereunder,-----

RESOLVED FURTHER THAT all actions taken by the Board or Committees duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution(s) and are hereby approved, ratified and confirmed in all respects.”



Number of members present and voting (in person or by proxy) including e-votes		Votes cast in favor		Votes cast against		Invalid votes	
		No. of Votes	% of total number of valid votes cast	No. of Votes	% of total no. of valid votes cast	No. of Votes	Votes cast by them
E-Voting members	12	187394	1.166%	100	0.001%	NIL	0%
Polling at EGM -	34	15876692	98.833%	0%	0%	NIL	0%
Total Shares voted-	46	16064086	99.999%	100	0.001%	NIL	0%

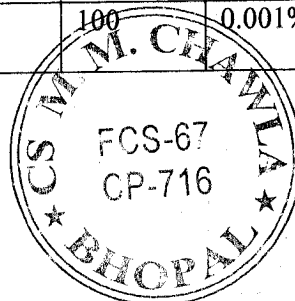
B. RESOLUTION NO. 2 –

PREFERENTIAL ALLOTMENT OF EQUITY WARRANTS OF THE COMPANY

“RESOLVED THAT pursuant to the provisions of section 23, 42, 62 and other applicable provisions of the Companies Act 2013 (the “Act”), Rules made-----

----- RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

Number of members present and voting (in person or by proxy) including e-votes		Votes cast in favor		Votes cast against		Invalid votes	
		No. of Votes	% of total number of valid votes cast	No. of Votes	% of total no. of valid votes cast	No. of Votes	Votes cast by them
E-Voting members	12	187394	1.166%	100	0.001%	NIL	0%
Polling at EGM -	34	15876692	98.833%	0%	0%	NIL	0%
Total Shares voted-	46	16064086	99.999%	100	0.001%	NIL	0%



[Handwritten signature]

1..Lists containing names and signatures of equity shareholders who voted "FOR"/ "AGAINST" are enclosed.

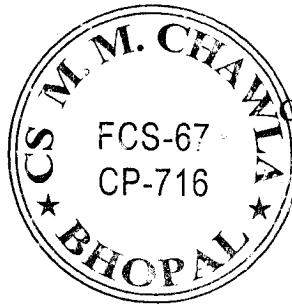
2.The poll papers and all other relevant records were sealed and handed over to the Company Secretary authorized by the Board for safe keeping.

3.Thus, subject to the approval of the Chairman, the resolutions nos. 1 to 2 were passed as Special Resolutions.

Thanking you,

Yours faithfully,

Place: BHOPAL
Dated: 29.06.2018



CS MADAN MOHAN CHAWLA
SCRUTINIZER
FCS 67 CP 716

MINUTES OF THE EXTRORDINAY GENERAL MEETING OF SOM DISTILLERIES & BREWERIES LTD HELD ON FRIDAY THE 29TH JUNE 2018 AT THE COMPANY'S FACTORY AT VILLAGE ROJRACHAK, DISTRICT RAISEN, M.P. AT 16.00 HOURS.

Shri Nakul K Sethi, Director and also a shareholder took the chair as per Article 70 of the Articles of Association, after the proposal to appoint him as chairman of this meeting was moved by Shri Jitendra Dev and was seconded by Shri Avinash Kumar and was approved unanimously. He declared that the quorum for the meeting was present. The notice of the meeting dated 01.06.2018 was taken as read.

The Chairman announced that both the agenda items of the agenda in the notice of the meeting are to transacted by e-voting plus voting at this meeting which is to take place only by poll and not by show of hands. Polling papers had been given to the shareholders present. The shareholders discussed each of the items of the agenda. They were requested to cast their respective votes by putting tick marks against each item of the agenda. The votes were thus cast by the shareholders. After the meeting, the scrutinizer's report was received which was to the effect that item no. 1 and 2 were passed as special resolutions. The respective resolutions passed are recorded below.

1. PREFERENTIAL ALLOTMENT OF EQUITY SHARES OF THE COMPANY

As per the report dated 29.06.2018 of the Scrutinizer, CS M.M.Chawla, the following resolution was passed as a special resolution on the basis of the e-voting and voting by poll at the meeting.

“RESOLVED THAT pursuant to the provisions of section 23, 42, 62 and other applicable provisions of the Companies Act 2013 (the “Act”), rules made there under, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009 (the “SEBI Regulations” or “ICDR Regulations”), listing agreements entered into by the Company with National Stock Exchange of India and BSE Limited (collectively the “Stock Exchanges”) where the equity shares of the Company are listed (including statutory modifications or re- enactment of aforesaid and for the time being force), enabling provisions of the Memorandum of Association and Articles of Association of Som Distilleries and Breweries Limited (the “Company”), other statutes, law, notifications, circulars, rules and regulations as may be applicable and relevant and subject to requisite approvals or permissions of the Securities and Exchange Board of India (the “SEBI”), Stock Exchanges, and such other authorities, institutions or persons as may be required, and subject to such conditions as may be prescribed by any of them while granting approval or permission as may be agreed by the Board of the Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to include any Committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), the approval and consent of the members of the Company be and is hereby accorded and the Board of Directors of the Company is hereby authorized to create, offer, issue and allot equity shares of face value of Rs. 10/- (Rupees ten only) each of the Company on a preferential basis 36,82,563 (Thirty six lakh eighty two thousand five hundred sixty three) Equity Shares(the “Equity Shares”), for cash at an issue price of Rs. 271.55 (Rupees two hundred seventy one and paise fifty five only) per equity share (“Issue Price”), aggregating to Rs. 99,99,99,982.65/- (Rupees ninety nine crore ninety nine lakh ninety nine thousand nine hundred eighty two and paise sixty five only), including premium of Rs. 261.55 (Rupees two hundred sixty one and paise fifty five only) per equity share to the following entities (the “Investors”) which form part of the public shareholders of the Company in accordance with the provisions of the SEBI Regulations through offer letter and/or circular and/or information memorandum and/or private placement memorandum and/or such other documents /

N. Sethi

writings, on such terms and conditions and in such manner, as the Board may, in its discretion, think fit (“Preferential Issue”):

Sr No	Name of Applicant alongwith PAN and Address	Category	Number of equity shares proposed to be allotted	Total consideration payable (Rs.)
1	Karst Peak Asia Master Fund, AAGCK6687C Box 309, Ugland House, George Town, Cayman Islands KY1-1104	Public	24,55,042	66,66,66,655.10
2	Vermilion Peak Master Fund, AAGCK6686D Box 309, Ugland House, George Town, Cayman Islands KY1-1104	Public	12,27,521	33,33,33,327.55
Total			36,82,563	99,99,99,982.65

RESOLVED FURTHER THAT, in accordance with the provisions of Chapter VII of the ICDR Regulations, the “*Relevant Date*” for the purpose of calculating the floor price of the Equity Shares is May 30th 2018 which is 30 days prior to the date of this Extraordinary General Meeting i.e. June 29th 2018 and the floor price so calculated is Rs.271.55 (Rupees two hundred seventy one and paise fifty five only).

RESOLVED FURTHER THAT the Equity Shares shall be issued and allotted by the Company to the Investors in dematerialised form within a period of 15 days from the date of passing of this resolution, provided that where the allotment of the said Equity Shares is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 days from the date of grant of such approval.

RESOLVED FURTHER THAT the Equity Shares to be offered, issued and allotted shall be subject to lock-in as provided under the provisions of Chapter VII of the SEBI Regulations and the Equity Shares so offered, issued and allotted will be listed on the Stock Exchanges, where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals from the Stock Exchanges.

RESOLVED FURTHER THAT the Equity Shares to be issued and allotted pursuant to this resolution shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari- passu with the existing equity shares of the Company in all respects.

RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the Statutory Auditor of the Company certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations.

RESOLVED FURTHER THAT the Company do apply for the listing of new equity shares as may be issued with the BSE Limited and National Stock Exchange of India of India.

RESOLVED FURTHER THAT the Company do make an application to National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for admission and trading of new equity shares.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the shareholders of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and utilisation of proceeds of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.”

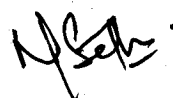
RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.”

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

2. PREFERENTIAL ALLOTMENT OF EQUITY WARRANTS OF THE COMPANY

As per the report dated 29.06.2018 of the Scrutinizer, CS M.M.Chawla, the following resolution was passed as a special resolution on the basis of the e-voting and voting by poll at the meeting.

“**RESOLVED THAT** pursuant to the provisions of section 23, 42, 62 and other applicable provisions of the Companies Act 2013 (the “Act”), Rules made thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009 (the “SEBI Regulations” or “ICDR Regulations”), listing agreements entered into by the Company with the National Stock Exchange of India and BSE Limited (collectively the “Stock Exchanges”) where the equity shares of the Company are listed (including statutory modifications or re-enactment of aforesaid and for the time being force), enabling provisions of the Memorandum of Association and Articles of Association of Som Distilleries and Breweries Limited (the “Company”), other statutes, law, notifications, circulars, rules and regulations as may be applicable and relevant and subject to requisite approvals or permissions of the Securities and Exchange Board of India, Stock Exchange, Ministries and Departments of the Government of India and such other authorities, Institutions or persons as may be required, and subject to such conditions as may be prescribed by any of them while granting approval or permission as may be agreed by the Board of the Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed



to include any Committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution) the approval and consent of the members of the Company be and is hereby accorded and the Board of Directors of the Company is hereby authorized to create, offer, issue and allot, 12,88,906 (Twelve lakh eighty eight thousand nine hundred six) warrants (the “Warrants”), One Warrant will be converted into One equity share of face value of Rs.10/- each, at a price of Rs. 271.55/- (Rupees two hundred seventy one and paise fifty five only), on a preferential basis to the following entities (the “Warrant Holders”) who are the Promoters of the Company:

Sr. No	Name of Applicant along with PAN and Address	Category	Number of Warrant proposed to be allotted	Total consideration payable (Rs.) (including Warrant Subscription Price and the Warrant Exercise Price)
1	Jagdish Kumar Arora, AAPPA8546E, Vatsalya, Kerwa Dam Road, Village Mandori, Bhopal	Promoter and Promoter Group	11,04,770	30,00,00,293.50
2	Ajay Kumar Arora, AAPPA8542A, Vatsalya, Kerwa Dam Road, Village Mandori, Bhopal	Promoter and Promoter Group	92,075	2,50,02,966.25
3	Deepak Arora, ANHPA1254A, Vatsalya, Kerwa Dam Road, Village Mandori, Bhopal	Promoter and Promoter Group	55,235	1,49,99,064.25
4	Sunita Arora, AAPPA8543B, Vatsalya, Kerwa Dam Road, Village Mandori, Bhopal	Promoter and Promoter Group	18,413	50,00,050.15
5	Natasha Arora, AAPPA8545H, Vatsalya, Kerwa Dam Road, Village Mandori, Bhopal	Promoter and Promoter Group	18,413	50,00,050.15
Total			12,88,906	35,00,02,424.30

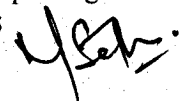
each convertible into, or exchangeable for, one equity share of face value of Rs. 10 each (the “Converted Equity Shares”) at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 271.55 (Rupees two hundred seventy one and paise fifty five only), including premium of Rs.261.55 (Rupees two hundred sixty one and paise fifty five only) aggregating to Rs. 35,00,02,424.30/- (Rupees thirty five crore two thousand four hundred twenty four and paise thirty only), in accordance with the provisions of Chapter VII of the ICDR Regulations or other applicable laws through offer letter and/or circular and/or information memorandum and/or private placement

memorandum and/or such other documents / writings, on such terms and conditions and in such manner, as the Board may, in its absolute discretion thinks fit ("Preferential Issue").

RESOLVED FURTHER THAT, in accordance with the provisions of Chapter VII of the ICDR Regulations, the "*Relevant Date*" for the purpose of calculating the floor price for the issue of the Warrants is May 30th 2018 which is 30 days prior to the date of this Extraordinary General Meeting i.e. June 29th 2018 and the floor price so calculated is Rs.271.55 (Rupees two hundred seventy one and paise fifty five only)

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Warrants shall be subject to following terms:

- i) The Warrants and Converted Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company. The Warrants may be exercised by the Warrant Holder(s) at any time before the expiry of 18 (eighteen) months from the date of allotment of the Warrants.
- ii) The Warrant subscription price (the "**Warrant Subscription Price**") equivalent to 25% of the issue price of the Equity Shares shall be payable at the time of subscription to the Warrants, in accordance with Regulation 77 of the ICDR Regulations, which will be kept by the Company to be adjusted and appropriated against the issue price of the Converted Equity Shares. Warrant exercise price (the "**Warrant Exercise Price**") equivalent to the 75% of the issue price of the Converted Equity Shares shall be payable by the Warrant Holder(s) at the time of exercising the Warrant.
- iii) The issue of the Warrants as well as the Converted Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.
- iv) In the event the Warrant Holder(s) does not exercise the Warrants within 18 (eighteen) months from the date of allotment of the Warrants, the Warrants shall lapse and the Warrant Subscription Price paid by the Warrant Holders shall stand forfeited by the Company.
- v) The Converted Equity Shares to be issued and allotted by the Company on exercise of the Warrants in the manner aforesaid shall be in dematerialised form and subject to the Memorandum of Association and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the existing Equity Shares of the Company.
- vi) The Warrants and the Converted Equity Shares allotted pursuant to exercise of such Warrants shall be subject to lock-in for such period as specified under Chapter VII of ICDR Regulations."
- vii) The Warrants shall be issued and allotted by the Company to the Warrant Holders within a period of 15 days from the date of passing of this resolution, provided that where the



allotment of the said Warrants is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 days from the date of grant of such approval.

RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Converted Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the holder(s) of the Warrants.

RESOLVED FURTHER THAT the Company do apply for listing of the Converted Equity Shares as may be issued on conversion of Warrant with the Stock Exchanges.

RESOLVED FURTHER THAT the Company do make an application to National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for admission of the Converted Equity Shares.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the shareholders of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and the Converted Equity Shares and utilisation of proceeds of the Converted Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

The meeting ended with a vote of thanks to the Chair.

Dated: 30.06.2018
Place: Bhopal


NAKUL K. SETHI
CHAIRMAN



SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sldtd@bsnl.in , somdistilleries@rediffmail.com, **Web :** www.somindia.in **Work :** Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5
CIN no: L74899DL1993PLC052787

Date: 30.06.2018

1. The Secretary,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI- 400001.
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai 400051.

Stock Code: BSE: 507514, NSE: SDBL/EQ
ISIN No. : INE480C01012


Reg: Voting Result as per Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

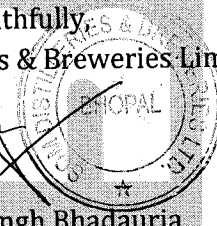
Dear Sir,

Please find enclosed Voting Result of Extraordinary General Meeting of Som Distilleries & Breweries Limited held on 29.06.2018 at the company's factory at village Rojrachak, Dist. Raisen, M.P. This is for your information and record.

Thanking you,

Yours faithfully,
For Som Distilleries & Breweries Limited


Mayank Singh Bhadauria
Company Secretary



SOM
GROUP OF COMPANIES

Annexure I

REPORT UNDER REGULATION 44(3) OF SEBI (Listing obligations and Disclosures Requirements) REGULATIONS, 2015

Date of AGM/EGM	29.06.2018
Total number of shareholders on record date	15845*
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	3
Public:	31
E-Voting:	
Promoters and Promoter Group:	0
Public:	12
No. of Shareholders attended the meeting through Video Conferencing	
Promoters and Promoter Group:	NIL
Public:	NIL

Agenda- wise disclosure (to be disclosed separately for each agenda item)

Resolution required: (Ordinary/ Special)	<p align="center">1. PREFERENTIAL ALLOTMENT OF EQUITY SHARES OF THE COMPANY</p> <p>“RESOLVED THAT pursuant to the provisions of section 23, 42, 62 and other applicable provisions of the Companies Act, 2013 (the “Act”), rules made thereunder,-----</p> <p>-----</p> <p>RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”</p>
Whether promoter/ promoter group are interested in the agenda/resolution?	NO

Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favor (4)	No. of Votes - against (5)	% of Votes in favor on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	6394291*	NIL	NIL	NIL	NIL	NIL	NIL
	Poll		3597236	56.26%	3597236	NIL	100%	NIL
	Postal Ballot (if applicable)		NIL	NIL	NIL	NIL	NIL	NIL
	Total		3597236	56.26%	3597236	NIL	100%	NIL
Public-Institutions	E-Voting	924523*	NIL	NIL	NIL	NIL	NIL	NIL
	Poll		NIL	NIL	NIL	NIL	NIL	NIL
	Postal Ballot (if applicable)		NIL	NIL	NIL	NIL	NIL	NIL
	Total		NIL	NIL	NIL	NIL	NIL	NIL
Public- Non Institutions	E-Voting	20203586*	187494	0.93%	187394	100	.999%	.001%
	Poll		12279456	60.78%	12279456	NIL	100%	NIL
	Postal Ballot (if applicable)		NIL	NIL	NIL	NIL	NIL	NIL
	Total		12466950	61.71%	12466850	100	99.999%	0.001%
Total		27522400	16064186	58.36%	16064086	100	99.999%	.001%

Agenda- wise disclosure (to be disclosed separately for each agenda item)

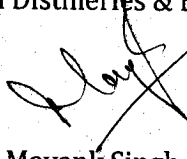
Resolution required: (Ordinary/ Special)	<p>PREFERENTIAL ALLOTMENT OF EQUITY WARRANTS OF THE COMPANY</p> <p>"RESOLVED THAT pursuant to the provisions of section 23, 42, 62 and other applicable provisions of the Companies Act, 2013 (the "Act"), Rules made-----</p> <p>-----</p> <p>RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects."</p>
Whether promoter/ promoter group are interested in the agenda/resolution?	NO

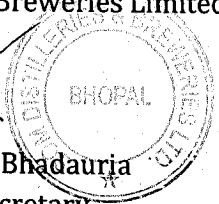
A handwritten signature is written over a circular stamp. The stamp contains the text 'LAKESH & BREWSTER', 'CHARTERED ACCOUNTANTS', and 'MUMBAI' around the perimeter, with a star at the bottom.

Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes - in favor (4)	No. of Votes - against (5)	% of Votes in favor on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]* 100
Promoter and Promoter Group	E-Voting		NIL	NIL	NIL	NIL	NIL	NIL
	Poll		3597236	56.26%	3597236	NIL	100%	NIL
	Postal Ballot (if applicable)		NIL	NIL	NIL	NIL	NIL	NIL
	Total	6394291*	3597236	56.26 %	3597236	NIL	100%	NIL
Public-Institutions	E-Voting		NIL	NIL	NIL	NIL	NIL	NIL
	Poll		NIL	NIL	NIL	NIL	NIL	NIL
	Postal Ballot (if applicable)		NIL	NIL	NIL	NIL	NIL	NIL
	Total	924523*	NIL	NIL	NIL	NIL	NIL	NIL
Public-Non Institutions	E-Voting		187494	0.93%	187394	100	.999%	.001%
	Poll		12279456	60.78%	12279456	NIL	100%	NIL
	Postal Ballot (if applicable)		NIL	NIL	NIL	NIL	NIL	NIL
	Total	20203586*	12466950	61.71%	12466850	100	99.999 %	0.001 %
Total		27522400	16064186	58.36%	16064086	100	99.999 %	.001%

*These figures are as on 31.3.2018

Yours faithfully,
For Som Distilleries & Breweries Limited


Mayank Singh Bhaduria
Company Secretary





SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sldtd@bsnl.in , somdistilleries@rediffmail.com, **Web :** www.somindia.in **Work :** Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5
CIN no: L74899DL1993PLC052787

Dated: 30.06.2018

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

Subject: Extraordinary General Meeting of Som Distilleries and Breweries Ltd. Held at company's factory at village Rojrachak, Dist. Raisen, M.P. on 29.06.2018 Code 507514, ISIN: 480C01012

Sir,

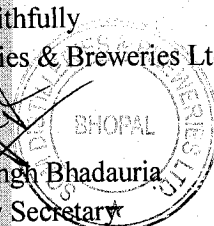
Kindly find attached the following documents:-

- i) A report of scrutinizer in form MGT-13 in respect of items of business dealt with at the Extraordinary General Meeting of Som Distilleries and Breweries Limited on 29.06.2018.
- ii) Minutes of the Extraordinary General Meeting held at village Rojrachak, Dist. Raisen, M.P. on 29.06.2018.
- iii) Report under Regulation 44 of SEBI (LODR) Regulations, 2015.

Thanking You

Yours Faithfully
For Som Distilleries & Breweries Ltd.


Mayank Singh Bhaduria
Company Secretary



SOM

GROUP OF COMPANIES